

**EXHIBIT H**

SUMMARY CHART OF THE DEBTORS' OUTSTANDING BONDS

	Issue Date	Amount Issued	Range of Interest Rates	Final Maturity Date	Balance as of Commonwealth Petition Date
Public Improvement Bonds of 1998	3/15/98	\$500,000,000	6.00	7/01/16	\$18,655,000
Public Improvement Bonds of 1999	12/01/98	\$475,000,000	5.00 – 5.25	7/01/28	\$63,695,000
Public Improvement Bonds of 2001, Series A	6/07/01	\$274,135,000	5.25 – 5.50	7/01/20	\$224,145,000
Public Improvement Bonds of 2002, Series A	10/25/01	\$455,000,000	5.13 – 5.50	7/01/31	\$301,955,000
Public Improvement Bonds of 2003, Series A	8/08/02	\$460,000,000	5.50	7/01/22	\$115,470,000
Public Improvement Bonds of 2004, Series A	10/16/03	\$457,175,000	5.00 – 5.25	7/01/30	\$149,720,000
Public Improvement Bonds of 2005, Series A	10/07/04	\$440,460,000	5.00 – 5.25	7/01/31	\$295,040,000
Public Improvement Bonds of 2006, Series A	8/10/06	\$500,000,000	1.86 – 5.25	7/01/30	\$400,920,000
Public Improvement Bonds of 2006, Series B	8/30/06	\$39,380,000	5.25	7/01/17	\$39,380,000
Public Improvement Bonds of 2007, Series A	10/04/07	\$408,800,000	5.00 – 5.25	7/01/37	\$408,800,000
Public Improvement Bonds of 2008, Series A	9/18/08	\$250,000,000	5.00 – 6.00	7/01/38	\$223,750,000
Public Improvement Bonds of 2011, Series A	7/12/11	\$304,000,000	5.75	7/01/41	\$304,000,000
Public Improvement Refunding Bonds, Series 1998	1/29/98	\$503,963,264	4.50 – 4.95	7/01/23	\$112,675,917
Public Improvement Refunding Bonds, Series 2000	4/05/00	\$55,910,993	5.80	7/01/19	\$10,821,641
Public Improvement Refunding Bonds, Series 2001	6/07/01	\$337,235,000	5.13	7/01/30	\$40,640,000
Public Improvement Refunding Bonds, Series 2002A	10/25/01	\$837,960,000	4.50 – 5.50	7/01/21	\$632,955,000
Public Improvement Refunding Bonds, Series 2003A	8/08/02	\$89,610,000	5.50	7/01/17	\$27,770,000
Public Improvement Refunding Bonds, Series 2003C-7	5/06/03	\$194,610,000	6.00	7/01/28	\$194,610,000
Public Improvement Refunding Bonds, Series 2006A	6/23/06	\$101,695,000	5.00	7/01/35	\$75,390,000
Public Improvement Refunding Bonds, Series 2006B	8/10/06	\$335,650,000	5.00 – 5.25	7/01/35	\$128,235,000
Public Improvement Refunding Bonds, Series 2007A	10/16/07	\$926,570,000	5.00 – 5.50	7/01/22	\$267,340,000

	<b>Issue Date</b>	<b>Amount Issued</b>	<b>Range of Interest Rates</b>	<b>Final Maturity Date</b>	<b>Balance as of Commonwealth Petition Date</b>
Public Improvement Refunding Bonds, Series 2007A-4	10/16/07	\$93,835,000	5.00 – 5.25	7/01/31	\$93,835,000
Public Improvement Refunding Bonds, Series 2008A	5/07/08	\$735,015,000	4.00 – 5.50	7/01/32	\$467,280,000
Public Improvement Refunding Bonds, Series 2008C	5/07/08	\$190,135,000	5.20 – 5.90	7/01/28	\$159,275,000
Public Improvement Refunding Bonds, Series 2009A	9/17/09	\$3,425,000	5.63	7/01/31	\$3,425,000
Public Improvement Refunding Bonds, Series 2009B	11/17/09	\$372,685,000	5.75 – 6.50	7/01/39	\$372,685,000
Public Improvement Refunding Bonds, Series 2009C	12/16/09	\$210,250,000	6.00	7/01/39	\$210,250,000
Public Improvement Refunding Bonds, Series 2011A	2/17/11	\$356,520,000	5.25 – 6.50	7/01/40	\$356,520,000
Public Improvement Refunding Bonds, Series 2011C	3/17/11	\$442,015,000	5.25 – 6.50	7/01/40	\$442,015,000
Public Improvement Refunding Bonds, Series 2011D	7/12/11	\$52,190,000	3.13 – 5.00	7/01/20	\$50,735,000
Public Improvement Refunding Bonds, Series 2011E	7/12/11	\$245,915,000	5.38 – 6.00	7/01/34	\$245,915,000
Public Improvement Refunding Bonds, Series 2012A	4/03/12	\$2,318,190,000	4.00 – 5.75	7/01/41	\$2,318,190,000
Public Improvement Refunding Bonds, Series 2012B	3/29/12	\$415,270,000	3.65 – 5.30	7/01/33	\$222,375,000
General Obligation Bonds of 2014, Series A	3/17/14	\$3,500,000,000	8.00	7/01/35	\$3,500,000,000

	<b>Issue Date</b>	<b>Amount Issued</b>	<b>Range of Interest Rates</b>	<b>Final Maturity Date</b>	<b>Balance as of ERS Petition Date<sup>1</sup></b>
Senior Pension Funding Bonds, Series 2008A	1/31/08	\$1,588,810,799	5.85 – 6.45	7/01/58	\$1,623,270,999
Senior Pension Funding Bonds, Series 2008B	6/02/08	\$1,058,634,613	6.25 – 6.55	7/01/58	\$1,243,631,177
Senior Pension Funding Bonds, Series 2008C	6/30/08	\$300,202,930	6.15 – 6.50	7/01/43	\$301,890,520

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<sup>1</sup> For capital appreciation bonds, amount includes accreted value as of the ERS Petition Date.

<b>PBA Bond Series</b>	<b>Issue Date</b>	<b>Amount Issued</b>	<b>Range of Interest Rates</b>	<b>Final Maturity Date</b>	<b>Outstanding Principal as of PBA Petition Date</b>
Government Facilities Revenue Refunding Bonds, Series C	1/30/2002	\$185,290,000	5.50 – 5.75	7/1/2022	\$37,674,859
Government Facilities Revenue Bonds, Series D	1/30/2002	\$553,733,795	5.13 – 5.45	7/1/1936	\$140,980,819
Government Facilities Revenue Refunding Bonds, Series F	10/24/2002	\$131,445,000	5.25	7/1/2025	\$122,130,000
Government Facilities Revenue Bonds, Series G	10/24/2002	\$62,000,000	4.75 – 5.00	7/1/1932	\$30,483,534
Government Facilities Revenue Refunding Bonds, Series H	4/03/03	\$272,717,418	5.5	7/1/2019	\$53,552,751
Government Facilities Revenue Bonds, Series I	6/10/2004	\$832,385,000	5.00 – 5.25	7/1/1936	\$513,905,595
Government Facilities Revenue Refunding Bonds, Series K	5/27/2004	\$50,000,000	5.25	7/1/2027	\$49,214,000
Government Facilities Revenue Bonds, Series L	6/1/1993	\$128,895,000	5.5	7/1/2021	\$33,846,486
Government Facilities Revenue Refunding Bonds, Series M-1	12/20/2007	\$283,550,000	5.00 – 6.25	7/1/1931	\$176,375,964
Government Facilities Revenue Refunding Bonds, Series M-2	12/20/2007	\$129,300,000	5.50 – 5.75	7/1/1935	\$129,225,000
Government Facilities Revenue Refunding Bonds, Series M-3	12/20/2007	\$150,000,000	6	7/1/2028	\$150,000,000
Government Facilities Revenue Bonds, Series N	12/20/2007	\$329,415,000	5.00 – 5.50	7/1/1937	\$303,892,511
Government Facilities Revenue Refunding Bonds, Series P	7/1/2009	\$330,935,000	5.75 – 7.00	7/1/1936	\$328,468,195
Government Facilities Revenue Refunding Bonds, Series Q	10/28/2009	\$152,540,000	5.13 – 6.00	7/1/1939	\$150,575,833
Government Facilities Revenue Bonds, Series R	8/24/2011	\$756,449,000	5.65 – 5.70	7/1/2028	\$756,449,000
Government Facilities Revenue Bonds, Series S	8/24/2011	\$303,945,000	5.00 – 6.00	7/1/1941	\$303,444,635
Government Facilities Revenue Bonds, Series T	12/22/2011	\$121,528,000	5.6	7/1/1930	\$120,777,000
Government Facilities Revenue Refunding Bonds, Series U	6/21/2012	\$582,345,000	3.89 – 5.25	7/1/1942	\$567,883,462